

I hereby certify this to be a true copy of  
the original ORDER  
Dated this 31 day of MARCH 2011  
Buller  
for Clerk of the Court

COURT FILE NUMBER 1101-02781

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary

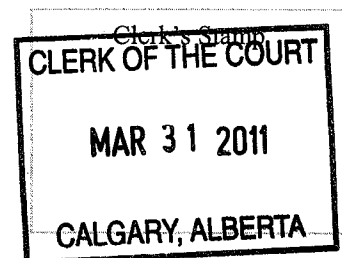
APPLICANT IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND IN THE MATTER OF FORTRESS ENERGY INC.

DOCUMENT **ORDER (Stay Extension)**

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**BLG**  
Borden Ladner Gervais



**DATE ON WHICH ORDER WAS PRONOUNCED: March 31, 2011**

**LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta**

**NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE S.J. LOVECCHIO**

UPON the application of Fortress Energy Inc. (the "Applicant"), AND UPON having read the Application and the Affidavit of J. Cameron Bailey, sworn March 28, 2011, filed; AND UPON having read the First Report of the Monitor, filed; AND UPON hearing counsel for the Applicant, counsel for the Monitor and other counsel in attendance; IT IS HEREBY ORDERED THAT:

**SERVICE**

1. The time for service of the notice of application for this order is hereby abridged, any further service of notice of this application is hereby dispensed with and service is deemed good and sufficient; and

**STAY EXTENSION**

2. The Stay Period, as defined in the Initial Order granted in this action on March 2, 2011 (the "Initial Order") is hereby extended up to and including May 27, 2011;

**PAYMENT TO CRITICAL SUPPLIERS**

3. The Monitor is authorized to pay certain pre-filing debts owed to Critical Suppliers, as such term is defined in the Affidavit of J. Cameron Bailey sworn the 28<sup>th</sup> day of March, 2011, which debts total \$54,304.

**SALE OF SHARES**

4. In the event the Applicant receives an offer from a third party to purchase some or all of the 3,666,444 common shares held by the Applicant in Terra Energy Corp. (the "Terra Shares"), and in the event such offer is approved by the Monitor in writing, the Applicant is authorized to enter into an agreement(s) and to execute all deeds and documents, and to take all such steps as may be necessary or advisable in order to give effect to the sale(s) of the Terra Shares as approved by the Monitor.
5. The net proceeds from the sale(s) of the Terra Shares shall be held in trust by the Applicant's counsel pending further Order of the Court.

"Justice S.J. Vecchio"  
Justice of the Court of Queen's Bench of Alberta